

**PATIENT INFORMATION**

 Name \_\_\_\_\_ [ ] Dr. [ ] Mr. [ ] Mrs. [ ] Ms. [ ] Rev. [ ] Other \_\_\_\_\_  
Full Legal Name

Preferred Name \_\_\_\_\_ E-mail \_\_\_\_\_

Gender: \_\_\_\_\_ Preferred Pronouns: \_\_\_\_\_ Birthdate \_\_\_\_\_ SSN# \_\_\_\_\_

Address \_\_\_\_\_ Occupation \_\_\_\_\_

City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Mobile # \_\_\_\_\_

Employer \_\_\_\_\_ Home or Other Phone # \_\_\_\_\_

Are you: [ ] Minor [ ] Married [ ] Single [ ] Divorced [ ] Widowed [ ] Separated [ ] Other \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone# \_\_\_\_\_

**RESPONSIBLE PARTY** (Only complete if different than the patient above) Relationship to patient: \_\_\_\_\_

 Name \_\_\_\_\_ Address \_\_\_\_\_  
First MI Last

Email \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

Mobile Phone# \_\_\_\_\_ Wk# \_\_\_\_\_ Birthdate \_\_\_\_\_ SSN# \_\_\_\_\_

Responsible Party Signature: \_\_\_\_\_

**DENTAL BENEFITS INFORMATION:** As a courtesy to our patients, we bill your dental benefits carriers directly. It is your responsibility to understand your coverage, maximum, and exclusions. We will go out of our way to help you know what you have at your request. Your insurance is a contract between you and your insurance company. Benefits are frequently based on your insurance's contract and may not reflect on your best treatment options.

**STUDENTS WITH BENEFITS:** Status: [ ] Full-time [ ] Part-time School Name & City \_\_\_\_\_

**DENTAL BENEFITS** (A photocopy of your card may suffice)

Subscriber's Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Birthdate \_\_\_\_\_ Policy ID# \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_ Ins. Co. Address \_\_\_\_\_

City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Group # \_\_\_\_\_ Eff. Date \_\_\_\_\_

**SECONDARY DENTAL BENEFITS?** [ ] Yes [ ] No If yes, please complete the following:

Subscriber's Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Birthdate \_\_\_\_\_ Policy ID# \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_ Ins. Co. Address \_\_\_\_\_

City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Group# \_\_\_\_\_ Eff. Date \_\_\_\_\_

**Caring for More Than Just Your Teeth**

Good oral health benefits your whole-health

**Dental Health History Form For Patients New to Lake Grove Dental** — Giving us a complete picture of your previous dental care and medical information helps us provide you with more complete care. Your oral health is linked to your total health, and you deserve the best. All of us at Lake Grove Dental want to make sure you receive it!

Tell us how you heard about us: \_\_\_\_\_

Reason for Visit:  Broken tooth  Check-up/Cleaning  Cosmetic  Tooth Pain  Second Opinion  Dentures  
 Implant  Other \_\_\_\_\_

What has your past experience with dentistry been like? \_\_\_\_\_  
\_\_\_\_\_

Approximately, when was your last continuing care visit (cleaning or periodontal cleaning) \_\_\_\_\_

Are you experiencing dental pain now? Yes \_\_\_ No \_\_\_ If yes, describe \_\_\_\_\_

Have you ever been pre-medicated for dental treatment? Yes \_\_\_ No \_\_\_ If so, what for? \_\_\_\_\_

**If you are anxious about dental treatment or have worries about your oral health or smile, please do not hesitate to share them with us. We want you to be comfortable and address any concerns you may have.**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Swollen/bleeding gums   | <input type="checkbox"/> Bite feels off                  | <input type="checkbox"/> You had orthodontia in the past                               |
| <input type="checkbox"/> Mouth Sores             | <input type="checkbox"/> Old fillings (gold or silver)   | <input type="checkbox"/> You currently wear a permanent re-tainer                      |
| <input type="checkbox"/> Clenching or grinding   | <input type="checkbox"/> Old crowns                      | <input type="checkbox"/> You wear removeable dental devices                            |
| <input type="checkbox"/> Discolored teeth        | <input type="checkbox"/> Speech problems                 | <input type="checkbox"/> You currently wear a snore device                             |
| <input type="checkbox"/> Crowding/crooked teeth  | <input type="checkbox"/> Too much gum tissue showing     | <input type="checkbox"/> You use a C-pap machine                                       |
| <input type="checkbox"/> Missing teeth           | <input type="checkbox"/> Gums receding                   | <input type="checkbox"/> You have had gum surgery or deep cleanings. If so when? _____ |
| <input type="checkbox"/> Spaces in-between teeth | <input type="checkbox"/> Tooth sensitivity               | <input type="checkbox"/> Other, describe _____   |
| <input type="checkbox"/> Loose tooth/teeth       | <input type="checkbox"/> Food gets caught in teeth       | _____  |
| <input type="checkbox"/> Tooth shape/size        | <input type="checkbox"/> Bleeding when you floss/brush   | _____  |
| <input type="checkbox"/> Unhappy w/look of teeth | <input type="checkbox"/> Difficulty chewing              | _____  |
| <input type="checkbox"/> Overbite                | <input type="checkbox"/> Bad breath                      |  |
| <input type="checkbox"/> Underbite               | <input type="checkbox"/> Wear an occlusal guard at night |  |

**Check any topics you are interested in learning about:**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Teeth whitening              | <input type="checkbox"/> Tooth-colored fillings                  | <input type="checkbox"/> In-house Loyalty Plan for the uninsured |
| <input type="checkbox"/> Orthodontic treatment        | <input type="checkbox"/> Dental Implants                         | <input type="checkbox"/> Other, describe _____                   |
| <input type="checkbox"/> Veneers                      | <input type="checkbox"/> Preventing periodontal disease          | _____  |
| <input type="checkbox"/> Dental care during pregnancy | <input type="checkbox"/> Oral hygiene for infants and/or seniors | _____  |

## MEDICAL INFORMATION

Although dental personnel treat the area in and around your mouth, your mouth is a part of your entire body. Health conditions or problems that you may have or had, or medications that you may be taking, could have an important interrelationship with the treatment you will receive. Thank you for answering the following questions.

### **Cardiovascular**

- A-Fib
- Heart Valve Replaced
- Coronary Artery Disease
- Chest Pain or Angina
- Congestive Heart Failure
- Heart Attack
- Heart Murmur
- Heart Stent Installed
- High Blood Pressure
- High Cholesterol
- Irregular Heartbeat
- Low Blood Pressure
- Mitral Valve Prolapse
- Pacemaker
- Tachycardia

### **Endocrine**

- Diabetes
- Pre-Diabetic
- Gout
- Hormonal Change
- Thyroid problems

### **Eyes, Ears, Nose and Throat**

- Change in Hearing
- Change in Vision
- Ear Pain
- Glaucoma
- Hay Fever
- Nasal Obstruction
- Nose Bleeding
- Sinus Problems
- Tonsillectomy
- Tinnitus (Ringing)

### **Gastrointestinal**

- Acid Reflux
- GERD
- Soft or Special Diet
- Ulcers

### **Genitourinary**

- Frequent Urination
- Kidney disease
- Nocturia
- Dialysis

### **General**

- Cancer, if yes describe \_\_\_\_\_
- In Cancer Treatment Now  
Describe: \_\_\_\_\_
- General Weakness
- Fatigue/Tired
- Headaches
- HIV/STD List: \_\_\_\_\_

- Knee/hip replacement
- Liver Disease/Problems
- Recent Trauma or Injury
- Rheumatic Fever
- Radiation Treatment
- Unexplained Weight Change
- Swollen ankles
- Organ Transplant - List: \_\_\_\_\_

### **Hematological**

- Bleeding problems
- Hepatitis Type \_\_\_\_\_
- Last A1C score \_\_\_\_\_

### **Oral**

- Bleeding Gums
- Dry Mouth
- Sjogren's Syndrome
- Jaw Problems (TMJ)
- Jaw Clicking
- Jaw Pain
- Difficulty Swallowing
- Difficulty Chewing
- Has Had Orthodontics
- Periodontal Disease
- Teeth Clenching/Grinding
- Tooth Pain
- Wisdom Tooth Extraction
- Removable Teeth
- Wears a nightguard
- Wear Ortho Retainer(s)

### **Musculoskeletal**

- Artificial Joint
- Arthritis
- Back Pain
- Fibromyalgia
- Joint Pain
- Osteopenia
- Osteoporosis
- Spinal Surgery

### **Neurological**

- Alzheimer's Disease
- Dizziness
- Epilepsy
- Fainting
- Memory Loss
- Multiple Sclerosis (MS)
- Muscle Weakness
- Seizures
- Stroke Date \_\_\_\_\_
- Tingling/Numbness
- Trigeminal Neuralgia
- Tremor

### **Psychiatric**

- ADD/ADHD
- Anxiety
- Chemical Dependency
- Depression
- Autism
- Eating Disorders
- Excessive Stress
- Memory Problems

### **Respiratory**

- Asthma
- Bronchitis
- Breathing Problems
- Chest Pressure
- COPD
- Congestion
- Dyspnea (shortness of breath)
- Emphysema
- Orthopnea (Can't Lay Flat)
- Pneumonia
- Pulmonary Embolism
- Tuberculosis

### **Sleep**

- Daytime Sleepiness
- Morning headaches
- Others say you snore
- Sleep Study Done - Results:
  - Mild
  - Mod
  - Severe
  - No Apnea
- Obstructive Sleep Apnea
- Do you use a CPAP?  
If so, how often?  
\_\_\_\_\_
- Wear oral device for sleep apnea?

### **Habits**

- Alcohol
  - Less than 1/day
  - More than 1/day
- Smoke or Chew currently  
Qty: \_\_\_\_\_
- Former Smoker, when quit  
Year: \_\_\_\_\_
- Vape currently
- Recreational Drugs
- Special Diet

### **ANY Other Not Listed:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Medical History**, continued

This information will not be shared without the express authorization of the patient. Updates are required every two years or when there are significant health changes.

In a few words, how would you describe your overall health? \_\_\_\_\_

Has there been a change in your health or the medications you take in the last two years? Please describe: \_\_\_\_\_

Have you gone to the hospital or had a serious illness in the last two years? Why/what? \_\_\_\_\_

Are you being treated by a physician now? Yes \_\_\_\_ No \_\_\_\_ If yes, for what? \_\_\_\_\_

When was your last physical? \_\_\_\_\_ Physician's Name/City \_\_\_\_\_

Your current weight? \_\_\_\_\_ Your height? \_\_\_\_\_ Women: Are you or could you be pregnant? Due Date \_\_\_\_\_

Do you have any pain in your body now? Yes\_\_\_\_ No\_\_\_\_If yes, describe \_\_\_\_\_

Do you currently need to be premedicated for dental treatment? Yes \_\_\_\_No \_\_\_\_If so, for what? \_\_\_\_\_

Emergency contact: Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

**Allergies: Are you allergic to or had a reaction to:**

- Local anesthetic
- Foods- Describe \_\_\_\_\_
- Penicillin
- Other Antibiotics \_\_\_\_\_
- Sulfa drugs
- Metal(s)- Describe \_\_\_\_\_

- Tranquilizers/Sedatives
- Aspirin \_\_\_\_\_
- Codeine or other narcotics
- Latex
- Other - Please list any \_\_\_\_\_

Have you ever experienced anaphylaxis? Yes\_\_\_\_ No\_\_\_\_If so, what triggered the episode? \_\_\_\_\_

**Medication Information**

Are you currently, or have you taken in the past, medications for bone density? Yes \_\_\_\_ No \_\_\_\_

Please list all medications and supplements (vitamins) you are currently taking or provide a printed list: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I certify that I have read and understand the entire medical and dental history forms. To the best of my knowledge, I have answered every question completely and accurately. I will inform my dentist and his staff of any changes in my health and/or medications. Further, I will not hold my dentist, or any other member of his/her staff, responsible for any errors or omissions that I may have made in the completion of these forms.

Signature of Patient (or Guardian) \_\_\_\_\_ Date \_\_\_\_\_

Signature of Healthcare Provider \_\_\_\_\_ Date \_\_\_\_\_

## Consents and Policies

**GENERAL CONSENT TO DIAGNOSE AND TREAT:** The undersigned hereby authorizes Charles Branen, DMD (dba Lake Grove Dental) to take radiographs, study models, photographs, or any other diagnostic aids deemed appropriate to make a thorough diagnosis of the undersigned patient's dental condition and needs. I authorize Charles Branen, DMD to perform forms of treatment, medication, and therapy that may be necessary and further consent that Charles Branen, DMD choose and employ such assistance as deemed necessary. I understand that the use of local anesthetics agents embodies certain risk and consent to their use as deemed appropriate by Charles Branen, DMD. To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect or incomplete information can be dangerous to my/the patient's health. It is my responsibility to inform the dental office of any change in medical health or status.

**FINANCIAL CONSENT AND INSURANCE ASSIGNMENT OF BENEFITS WHEN APPLICABLE:** I understand that responsibility for payment of services provided in this office for myself and my dependent(s) is mine, due and payable at the time services are rendered. I understand that I am responsible for any portion of fees for services rendered not covered by my dental or medical insurance (if any). Insurance benefits are an agreement between myself and my carrier; I know it can only be estimated, and it is not a guarantee of payment by my carrier. I further consent to and agree to pay a 1.5% finance charge (18% annually) that may be applied to any balance over 60 days. I acknowledge that I am responsible for all fees necessary to collect my account. To the extent permitted by law, I consent to Charles Branen, DMD and his staff use and disclosure of my Protected Health Information to carry out payment activities in connection with my insurance claim. This information will be used exclusively for the purpose of evaluating and administering claims for benefits. I further authorize and direct payment to Lake Grove Dental for the dental benefits otherwise payable to me.

**APPOINTMENT POLICY:** I understand that Charles Branen, DMD requires 48 hours-notice to cancel or change a scheduled appointment or that fees may apply. For chronically missed/canceled appointments I may be dismissed from the practice. (See the policy on our website: [www.lakegrovedental.com/financial-information/appointmentpolicy/](http://www.lakegrovedental.com/financial-information/appointmentpolicy/) )

By signing below, I agree to the policies shown above:	
Patient Name _____	Date _____
Patient/Guardian Signature _____	Date _____
Signature of Parent/Guardian	

### NOTICE OF PRIVACY PRACTICES: (Consent to Share Personal/Financial Information)

Patient privacy is important to our practice. We are required by law to maintain the privacy of Protected Health Information ("PHI") and to provide individuals with notice of our legal duties and privacy practices with respect to PHI. By signing you are acknowledging receiving notice of our practices' policies and your rights regarding PHI (available on our website: [www.lakegrovedental.com/financial-information/privacypolicy/](http://www.lakegrovedental.com/financial-information/privacypolicy/) ). I agree to allow release of pertinent medical records to my insurance company (if applicable) and my other medical/dental providers.

Sometimes patients wish their information to be shared w/other designated persons. This info may be revised at any time. Please complete the following and mark what info may be shared and with whom. Leave the following two lines blank if you do NOT wish your information shared.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Medical: Y N Financial: Y N

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Medical: Y N Financial: Y N

By signing below, I agree to Notice of Privacy Practices above:	
Patient Name _____	Date _____
Patient/Guardian Signature _____	Date _____
Signature of Parent/Guardian	